

## Occupational Pensions Stakeholder Group meeting

**10 March 2015**

**Venue: EIOPA, 28th floor, Westhafenplatz 1, 60327 Frankfurt am Main**

### Draft Agenda

*10:00 – 10:30 Welcome coffee & Registration – 28th floor lounge*

		<i>Item</i>	<i>Type</i>
1.	10:30	<b>Welcome and approval of the draft agenda and minutes of the previous meeting</b> <ul style="list-style-type: none"> <li>➤ <i>Welcome for J. Bouma – new OPSG member</i></li> <li>➤ <i>Doc: EIOPA-15-02: Draft agenda OPSG meeting</i></li> <li>➤ <i>Doc: minutes 15 October &amp; 26 November</i></li> </ul>	Decision 10'
2.	10:40	<b>OPSG Vice-Chair update and report</b>	Information 5'
3.	10:45	<b>Selection of new OPSG Chair</b> <ul style="list-style-type: none"> <li>➤ <i>The candidate(s) will present themselves(s) and the vote will follow in the form of secret ballot.</i></li> </ul>	Decision 45'
4.	11:30	<ul style="list-style-type: none"> <li>- <b>EU Commission update</b></li> <li>- <b>EIOPA general update:</b></li> </ul>	Information 30'
5.	12:00	<b>EIOPA Consultation Paper on Further Work on Solvency of IORPs</b> <ul style="list-style-type: none"> <li>➤ <i>Update on responses received from public consultation and next steps, including impact assessment. EIOPA expert: Barthold Kuipers</i></li> </ul>	Information 45'
6.	12:45	<b>EIOPA Pensions stress test</b> <ul style="list-style-type: none"> <li>➤ <i>Update on planning and next steps. EIOPA expert: Barthold Kuipers</i></li> </ul>	Information 30'
	13:15	<i>Lunch (28<sup>th</sup> floor)</i>	1h
7.	14:15	<b>OPSG statement – ESFS review</b> <p><i>Discussion and approval of the joint IRSG - OPSG statement on ESFS review as well as of input</i></p>	Decision 30'

		<i>specific to occupational pensions matters. Draft document prepared by Chris Verhaegen and Philip Shier based on OPSG members' comments.</i>	
8.	14:30	<p><b>COM Call for Advice on Personal Pensions – EIOPA update on developments &amp; first views from OPSG subgroup</b></p> <p><i>Update on work of TFPP, currently focussing on 2<sup>nd</sup> regime, next steps; EIOPA experts: Adrian O'Brian and Cees Karregat</i></p>	Discussion 30'
9.	15:00	<p><b>EIOPA pensions reports: costs and charges; effective investment decisions</b></p> <p><i>EIOPA has recently issued two reports that provided important insights and will trigger further research in the area of information to members and beneficiaries, which will be equally useful for the work on personal pensions. EIOPA expert: Carine Pilot Osborn, Cees Karregat,</i></p>	Discussion 30'
10.	15:30	<p><b>EIOPA – Consumer trends report</b></p> <p>➤ <i>Doc: Questionnaire for submitting input to the Consumer Trends Report</i></p> <p><i>Consumer Protection representative, will highlight how OPSG members can provide input to the EIOPA annual Consumer Trends Report.</i></p>	Information 20'
11.	15:50	<p><b>EIOPA Consultation Paper on its Draft Good Practices Report on transfers of Acquired Pension Rights</b></p> <p><i>Consumer Protection representative will briefly update as to the public consultation launched end of January 2015. Focused discussion on EIOPA's preliminary findings.</i></p>	Discussion 30'
12.	16:20	<p><b>AOB</b></p> <p>Next meetings:</p> <ul style="list-style-type: none"> <li>▪ 08.05.2015</li> <li>▪ 08.07.2015</li> <li>▪ 20.10.2015</li> <li>▪ 01.12.2015 – with EIOPA BoS &amp; IRSG</li> </ul>	Information 10'
	16:30	<i>End of the meeting</i>	