

EIOPA Staff Meetings with External Stakeholders

| Month | Meeting Date | Organisation | EIOPA Unit(s) | Topic |
|---------|--------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| January | 2016 | | | |
| | 11/01/2016 | GDV - Gesamtverband der Deutschen Versicherungswirtschaft | Strategy and Institutional Coordination Team Cross-Sectoral and Consumer Protection Unit | Standardised presentation format for the insurance product information document (IPID) |
| | 11/01/2016 | Allianz Group | Cross-Sectoral and Consumer Protection Unit | Detailed aspects of the technical methodologies for risk, reward and cost of Key Information Document (KID) disclosures for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 12/01/2016 | OECD - Organisation for Economic Co-operation and Development Co-operation and Development | Policy Unit | EIOPA's strategic work linked with pensions |
| | 12/01/2016 | EUSIPA - European Structured Investment Product Association | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 14/01/2016 | TTYPE - Track and Trace Your Pension in Europe | Policy Unit | Personal Pension Plan (PPP) and Pan-European Personal Pension Product (PEPP) |
| | 15/01/2016 | ASSURALIA - The Belgian Insurance Association | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |

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| Month | Meeting Date | | EIOPA Unit(s) | Topic |
|---------|--------------|-----------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | 20/01/2016 | Zurich Insurance Company | Cross-Sectoral and Consumer Protection Unit | Standardised presentation format for the insurance product information document (IPID) and Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 21/01/2016 | Standard Chartered Bank | Cross-Sectoral and Consumer Protection Unit | European Market Infrastructure Regulation (EMIR) |
| | 21/01/2016 | Allianz Group | Cross-Sectoral and Consumer Protection Unit | Insurance Distribution Directive (IDD) |
| Februar | y 2016 | | | |
| | 05/02/2016 | FFSA - Fédération Francaise des Sociétés d'Assurances | Policy Unit Oversight Unit | Solvency II Implementation, Internal Models, International Capital Standards (ICS) including Field Testing |
| | 10/02/2016 | Insurance Europe | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 11/02/2016 | GDV - Gesamtverband der Deutschen Versicherungswirtschaft | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 11/02/2016 | Legal & General | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 11/02/2016 | Afore Consulting | Policy Unit | EU-US Insurance Project, EIOPA's tasks linked with the International Association of Insurance Supervisors (IAIS), Equivalence |

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| 12/02/2016 Roundtable on investments in infrastructure corporates 15/02/2016 Insurance Europe Cross-Sectoral and Consumer Protection Unit Standardised presentation of product information docum 17/02/2016 ECIROA - European Captive Insurance and Reinsurance Owner Association Policy Unit Roundtable on EIOPA advice infrastructure corporates Cross-Sectoral and Consumer Protection Unit Standardised presentation of product information documents in factorized infrastructure corporates Captives, reinsurance, interest standards, Solvency II report | e on investments in |
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| product information documn product information product in | |
| Insurance and Reinsurance standards, Solvency II repor | |
| | |
| 23/02/2016 GDV - Gesamtverband der Policy Unit Meeting with GDV risk man Deutschen Versicherungswirtschaft | nagement committee |
| 24/02/2016 Ernst & Young Cross-Sectoral and Consumer Protection Unit Regulatory technical standa Information Documents (KII and Insurance-based Investion Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Documents (KII and Insurance Distribution Direction Unit Regulatory technical standa Information Direction Unit Regulatory technical standa Information Unit Regulatory technical standa Information Unit Information Direction Unit Information | Ds) for Packaged Retail ment Products (PRIIPs), |
| 26/02/2016 GDV - Gesamtverband der Strategy and Institutional Coordination Team Financial stability and EIOPA Deutschen Financial Stability and Information Unit Versicherungswirtschaft | A's stress tests |
| 29/02/2016 Allianz Group Policy Unit Personal Pension Plan (PPP) March 2016 |) |

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| Month | Meeting Date 04/03/2016 | Organisation Insurance Europe | EIOPA Unit(s) Policy Unit | Topic International Capitl Standards (ICS) and Global Systemically Important Insurers (G-SIIs) |
|-------|--------------------------------|---------------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | 07/03/2016 | EACB - European Association of Cooperative Banks | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 08/03/2016 | VVAG - Versicherungsvereine auf Gegenseitigkeit e.V. | Strategy and Institutional Coordination Team | Solvency II Implementation, Insurance Distribution Directive (IDD) |
| | 09/03/2016 | EDHEC Business School | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 10/03/2016 | ABIR - Association of Bermuda Insurers & Reinsurers | Oversight Unit | The role of and EIOPA's strategy in the oversight work and the work of colleges |
| | 14/03/2016 | GPS - Global Pensions Services | Policy Unit | Pan-European Personal Pension Product (PEPP) |
| | 14/03/2016 | AFME - Association of Financial Markets in Europe | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 14/03/2016 | PwC - PriceWaterhouseCoopers | Oversight Unit Policy Unit | Deferred Taxes |

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| Month | Meeting Date 15/03/2016 | Organisation AFG - Agentur fuer Grundbesitz | EIOPA Unit(s) Policy Unit | Topic EIOPA advice on investments in infrastructure corporates |
|-------|----------------------------|-----------------------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | 16/03/2016 | FFSA - Fédération Francaise des Sociétés d'Assurances | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs), Insurance Distribution Directive (IDD) |
| | 17/03/2016 | DIA - Danish Insurance Association | Policy Unit | Pan-European Personal Pension Product (PEPP) |
| | 18/03/2016 | GDV - Gesamtverband der Deutschen Versicherungswirtschaft | Cross-Sectoral and Consumer Protection Unit | Technical advice for Delgated Acts |
| | 22/03/2016 | Moody's | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 29/03/2016 | Board of Governors of the Federal Reserve System | Financial Stability and Information Unit Policy Unit | Financial stability, EIOPA stress tests, Solvency II implementation |
| | 31/03/2016 | Deutscher Bundestag - CDU/CSU- Fraktion | Financial Stability and Information Unit Policy Unit | EIOPA tasks and responsibilities, financial stability, current topics linked with insurance & pensions policy, consumer protection |

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| Month | Meeting Date 01/04/2016 | Organisation ISEG - Lisboa School of Economics & Management Universidade de Lisboa | EIOPA Unit(s) Cross-Sectoral and Consumer Protection Unit Policy Unit | Topic EIOPA's role and functions, Solvency II, EIOPA's framework for conduct of business supervision |
|-------|-------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | 04/04/2016 | Pensions Europe | Policy Unit | Pan-European Personal Pension Product (PEPP) |
| | 04/04/2016 | MetLife - Metropolitan Life Insurance Company | Policy Unit | Global Systemically Important Insurers (G-SIIs) Designation Methodology |
| | 04/04/2016 | Sequoia Investment Management Company | Policy Unit | EIOPA advice on investments in infrastructure projects |
| | 05/04/2016 | Mercer | Cross-Sectoral and Consumer Protection Unit | Personal Pension Plan (PPP) |
| | 08/04/2016 | Insurance Europe | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 08/04/2016 | AFG - Association Francaise de Gestion | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 11/04/2016 | Zurich Insurance Company | Cross-Sectoral and Consumer Protection Unit | Digitalisation |

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| Month | Meeting Date 12/04/2016 | Organisation The APG Group | EIOPA Unit(s) Policy Unit | Topic Personal Pension Plan (PPP), Pan-European Personal Pension Product (PEPP) |
|-------|----------------------------|-----------------------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| | 13/04/2016 | GDV - Gesamtverband der Deutschen Versicherungswirtschaft | Policy Unit | Personal Pension Plan (PPP) and risk free rate |
| | 15/04/2016 | Moody's | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 15/04/2016 | Eurofinas - European Federation of Finance House Associations | Cross-Sectoral and Consumer Protection Unit | EIOPA's follow-up work on the Insurance Distribution Directive (IDD), Product Oversight and Governance, automated advice and consumer trends |
| | 15/04/2016 | AFME - Association of Financial Markets in Europe | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 21/04/2016 | Dutch Association of Insurers (VVV) | Cross-Sectoral and Consumer Protection Unit | Standardised presentation format for the insurance product information document (IPID) |
| | 21/04/2016 | PGGM - Dutch Pension Fund Administrator | Policy Unit | EIOPA's strategic work linked with pensions |
| | 21/04/2016 | bdg - Business Development Group | Policy Unit | Solvency II Implementation |

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| Month | Meeting Date 22/04/2016 | Organisation FFSA - Fédération Francaise des Sociétés d'Assurances | EIOPA Unit(s) Cross-Sectoral and Consumer Protection Unit Oversight Unit | Topic Digitalisation and financial innovation in the insurance sector, Big Data, Internal Models, Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
|---------|-------------------------|---------------------------------------------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | 22/04/2016 | The Investment Association | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 25/04/2016 | BIPAR - The European Federation of Insurance Indermediaries | Cross-Sectoral and Consumer Protection Unit | Technical Advice on Delegated Acts under the Insurance Distribution Directive (IDD) |
| | 26/04/2016 | Schroders | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 26/04/2016 | BNP Paribas | Policy Unit | Own Funds requirements under Solvency II |
| | 27/04/2016 | Société Géneral | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| May 201 | 27/04/2016 | Insurance Europe | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| May 201 | 04/05/2016 | JP Morgan | Policy Unit | EIOPA advice on investments in infrastructure corporates |

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| Month | Meeting Date | Organisation | EIOPA Unit(s) | Topic |
|-------|--------------|--------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | 04/05/2016 | The Investment Association | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 10/05/2016 | AFME - Association of Financial Markets in Europe | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 10/05/2016 | Moody's | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 11/05/2016 | University Navarra | Communications Team | Introduction to EIOPA's role and tasks |
| | 12/05/2016 | CRO - Chief Risk Officer Forum | Financial Stability and Information Unit | Financial stability, EIOPA's stress tests |
| | 12/05/2016 | Standard Life | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 13/05/2016 | SAFE - Sustainable Architecture for Finance in Europe - Johann- Wolfgang Goethe University | Financial Stability and Information Unit | Financial stability and EIOPA's stress tests |
| | 17/05/2016 | Allianz Group | Cross-Sectoral and Consumer Protection Unit | Insurance Distribution Directive (IDD) |

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| Month | Meeting Date | Organisation | EIOPA Unit(s) | Topic |
|----------|--------------|-------------------------------------------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | 17/05/2016 | TIIC - Transport Infrastructure Investment Company | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 18/05/2016 | Swiss Re | Oversight Unit Policy Unit | Internal models indicators, EIOPA's tasks linked with the work of the International Association of Insurance Supervisors (IAIS), Equivalence |
| | 20/05/2016 | EUSIPA - European Structured Investment Products Association | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 24/05/2016 | BVI - Bundesverband Investment und Asset Management e.V Deutscher Fondverband | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 25/05/2016 | Simmons & Simmons Law Firm | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 27/05/2016 | DDV - Deutsche Derivate | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| June 201 | .6 | | | |
| | 01/06/2016 | PVK - Verband der privaten Krankenversicherung | Cross-Sectoral and Consumer Protection Unit | Insurance Distribution Directive (IDD) and Preparatory Guidelines on Product Oversight and Governance (POG) |
| | 02/06/2016 | AFG - Association Française de Gestion | Policy Unit | EIOPA advice on investments in infrastructure corporates |

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| Month | Meeting Date 03/06/2016 | Organisation Swiss Re | EIOPA Unit(s) Oversight Unit | Topic Internal Model Indicators |
|-------|--------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | 06/06/2016 | Federal Reserve Bank of New York | Financial Stability and Information Unit | Financial Stability and EIOPA's Stress Tests |
| | 06/06/2016 | American Chamber of Commerce to the European Union - AmChamEU | Consumer Protection and Financial Innovation Financial Stability and Information Unit | Future of European market conduct regulation, Thematic reviews, Insurance guarantee schemes, Annual Consumer Trends Report, Update on Insurance Distribution Directive (IDD), Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs), Big data, Consumer Protection, Financial stability and crisis management under Solvency II, Insurance stress text exercise 2016 |
| | 07/06/2016 | GDV - Gesamtverband der Deutschen Versicherungswirtschaft | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 08/06/2016 | AFME - Association of Financial Markets in Europe | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 09/06/2016 | EDHEC Business School | Policy Unit | EIOPA advice on investments in infrastructure corporates |
| | 09/06/2016 | CEA - The European Insurance and Reinsurance | Policy Unit | Solvency II Implementation |

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| Month | Meeting Date | Organisation | EIOPA Unit(s) | Topic |
|-------|--------------|-----------------------------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | 10/06/2016 | European Business School | Financial Stability and Information Unit Cross-Sectoral and Consumer Protection Unit | General information about EIOPA's role and tasks, consumer protection, financial inovation and financial stability |
| | 10/06/2016 | ICE - Intercontinental Exchange | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 13/06/2016 | GDV - Gesamtverband der Deutschen Versicherungswirtschaft | Cross-Sectoral and Consumer Protection Unit | Insurance Distribution Directive (IDD) |
| | 14/06/2016 | Insurance Europe | Policy Unit | Risk-free interest rates, Ultimate Forward Rate, Representative Portfolios |
| | 16/06/2016 | LSE - London Stock Exchange | Cross-Sectoral and Consumer Protection Unit | Regulatory technical standards (RTS) on Key Information Documents (KIDs) for Packaged Retail and Insurance-based Investment Products (PRIIPs) |
| | 23/06/2016 | Agricultural Development Bank of China | Communications Team | General introduction to EIOPA's role and tasks |
| | 23/06/2016 | Dutch Association of Insurers (VVV) | Cross-Sectoral and Consumer Protection Unit | Standardised presentation format for the insurance product information document (IPID) |
| | 24/06/2016 | LTIIA - Long-Term Infrastructure Investors Association | Policy Unit | Technical Advice on the identification and calibration of infrastructure corporate |

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| Month | Meeting Date | Organisation | EIOPA Unit(s) | Topic |
|-------|--------------|-----------------|---------------|--------------------------------------------------------|
| | 28/06/2016 | Pensions Europe | Policy Unit | EIOPA's current strategic work in relation to pensions |

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