

Occupational Pensions Stakeholder Group meeting

10 March 2014

Venue: EIOPA, 14th floor, Westhafenplatz 1, 60327 Frankfurt am Main

Agenda

09.00 – 09:30 Welcome coffee & Registration – 14th floor lounge

09:30	Start	Welcoming by Mr Benne van Poopstra, OPSG Chair	Type
1.	09:30	Approval of the draft agenda ➤ Doc: EIOPA-14-039: Draft agenda OPSG mtg.	Decision
2.	09:35	OPSG Chair update and report	Information 10'
3.	09:45	European Commission and EIOPA general update, including: <ul style="list-style-type: none"> • New proposal on IORP II (if published) • Developments on SII • Current Peer Review project in pensions • ITS on reporting of national provisions of prudential nature 	Information 45'
4.	10:30	EIOPA presentation on Personal Pensions ➤ Link : EIOPA Preliminary report to COM - "Establishing a true EU-wide framework for consumer protection in the area of Personal Pensions" Peter Penzes, Chair of the Task Force on Personal Pensions	Information 30'
5.	11:00	EIOPA presentation on the Database on pension plans and products in the EEA ➤ Link : EIOPA Publications, Database ➤ Link : EIOPA Publications, Register of IORPs Beata Kaminska, Expert on pensions	Information 30'
6.	11:30	EIOPA Occupational Pensions Committee (OPC) work Plan for 2014 ➤ Ppt: OPC work plan Brendan Kennedy, Chair of the Occupational Pensions Committee	Information 30'

7.	12:00	EIOPA presentation on the Holistic Balance Sheet (HBS) ➤ <i>Doc: Nutshell note on HBS</i> Barthold Kuipers, Principal Expert on pensions	Information 30'
8.	12:30	Legislation in the EU and EIOPA's role ➤ <i>Ppt: Legal instruments of EIOPA</i> Szabolcs Dispiter, Senior legal expert, EIOPA Legal service	Information 30'
13:00	<i>Lunch</i>		<i>1h</i>
9.	14:00	OPSG subgroups discussion on the way forward and further planning: <ul style="list-style-type: none"> ▪ Solvency issues IORP II (HBS), Philip Shier ▪ Occupational DC, Matti Leppälä ▪ Consumer Protection issues, Ruth Goldman and Doug Taylor 	Discussion 1'15h
10.	15:15	EIOPA fact finding exercise on the impact of low interest rates ➤ <i>Background document: Impact of low interest rates on pensions products: mapping exercise (questionnaire)</i> OPSG members are invited to provide their views at the meeting. Further involvement by OPSG to be discussed. Alexandra de Jong, Expert Consumer Protection and Financial Innovation Unit	Discussion 35'
11.	15:50	AOB	
16:00	<i>End of the meeting</i>		