

## Occupational Pensions Stakeholder Group meeting

19 May 2014

**Venue: EIOPA, 14th floor, Westhafenplatz 1, 60327 Frankfurt am Main**

### Agenda

09.00 – 09:30 Welcome coffee & Registration – 14th floor lounge

09:30	Start	Welcoming by Mr Benne van Popta, OPSG Chair	Type
1.	09:30	<b>Approval of the draft agenda</b> <ul style="list-style-type: none"> <li>➤ Doc: EIOPA-14-196rev: Draft agenda</li> <li>➤ Doc: EIOPA-14-219: Draft summary of conclusions of the OPSG meeting on 10 March 2014</li> </ul>	Decision
2.	09:35	<b>OPSG Chair update and report</b>	Information 10'
3.	09:45	<b>European Commission and EIOPA general update, including:</b> <ul style="list-style-type: none"> <li>• Developments on SII/DA</li> <li>• Current Peer Review project in pensions</li> </ul>	Information 45'
4.	10:30	<b>Revision of the IORP Directive:</b> <ul style="list-style-type: none"> <li>➤ Doc: IORP II proposal</li> <li>➤ First part-ppt: information on the legislative proposal for new rules on occupational pension funds adopted by COM on 27/03/2014, by EIOPA HoU Justin Wray, the pensions team and European Commission</li> <li>➤ Second part-ppt: comments/important items for further discussions (main topics, agenda for further debate), by OPSG Chair</li> </ul>	Information 45'
5.	11:15	<b>Decumulation</b> <ul style="list-style-type: none"> <li>➤ Doc: analytical paper</li> </ul> Matti Lepällä, OPSG Vice-Chair, to present the initial draft	Information 30'
6.	11:45	<b>EMIR (European Market Infrastructure Regulation)</b> <ul style="list-style-type: none"> <li>➤ Link to <a href="#">EIOPA consultation</a></li> <li>➤ Draft OPSG Opinion</li> </ul> Niels Kortleve to present the initial draft	Discussion 30'

12:15	Lunch		1h
7.	13:15	<p><b>EIOPA Occupational Pensions Committee (OPC): update on key developments, including:</b></p> <ul style="list-style-type: none"> <li>➤ <i>Doc: Presentation on Cost and charges, Cees Karregat, Senior Expert on Pensions</i></li> <li>➤ <i>Doc: Introduction and questions on Investment choices, Ms. Ianneke Toussaint, leader OPC SG Effective Investment Decisions (Netherlands Authority for the Financial Markets)</i></li> <li>➤ <i>Presentation on Solvency work, Barthold Kuipers, Senior Expert on Pensions</i></li> </ul> <p>Brendan Kennedy, Chair of the Occupational Pensions Committee</p> <p>Phillip Shier and Niels Kortleve will present a summary of OPSG comments/ideas/suggestions on these topics</p>	Discussion 75'
8.	14:30	<p><b>EIOPA presentation on Consumer Protection</b></p> <ul style="list-style-type: none"> <li>➤ <i>Doc: Questionnaire for submitting input to the Consumer Trends Report</i></li> </ul> <p>Lay Peng Lim, Expert Cross-Sectoral and Consumer Protection Unit, will highlight how OPSG members can provide input to the EIOPA annual Consumer Trends Report.</p>	Information/ Discussion 30'
9.	15:00	<p><b>OPSG subgroups discussion on the way forward and further planning:</b></p> <ul style="list-style-type: none"> <li>➤ <i>Doc. 1: draft mandate Solvency issues IORP II (HBS)</i></li> <li>➤ <i>Doc. 2: draft mandate Occupational DC</i></li> <li>➤ <i>Doc. 3: draft mandate Consumer Protection issues</i></li> <li>➤ <i>Doc. 4: Overview EIOPA consultations/publications</i></li> </ul> <p>Subgroup leaders to seek approval for previously circulated draft mandates. The Chair to involve OPSG members in the discussion of priorities for the OPSG work plan, considering the overview of EIOPA upcoming consultations.</p>	Discussion/ Approval of mandates 60'
10.	16:00	<b>AOB</b>	
16:10	End of the meeting		