

Occupational Pensions Stakeholder Group meeting

08 July 2015

Venue: EIOPA, 28th floor, Westhafenplatz 1, 60327 Frankfurt am Main

Agenda

09:30 – 10:00 Welcome coffee & Registration – 28th floor lounge

		<i>Item</i>	<i>Type</i>
1.	10:00	<p>Welcome and approval of the draft agenda and minutes of the previous meeting</p> <ul style="list-style-type: none"> ➤ <i>Doc: EIOPA-15-407: Draft agenda OPSG meeting</i> ➤ <i>Doc: EIOPA-15-421: Minutes of 8 May</i> 	Decision 5'
2.	10:05	<p>Updates:</p> <ul style="list-style-type: none"> - EU Commission update (<i>Mr. Jung - excused</i>) - EIOPA general update (EIOPA ED): <ul style="list-style-type: none"> ➤ <i>Doc: EIOPA Annual Work Programme 2016</i> 	Information 20'
3.	10.25	<p>OPSG Chair update and reports</p> <ul style="list-style-type: none"> - OPSG input to EU COM consultation on the CMU Green Paper – question # 13 (Michaela Koller) - OPSG input to the Review of the IORP Directive (Matti Leppälä) - Infrastructure (Thomas Keller) - European Market Infrastructure Regulation (EMIR) (Niels Kortleve) 	Information 30'
4.	10.55	<p>Quantitative assessment of further work on solvency and pensions stress test</p> <ul style="list-style-type: none"> ➤ Feedback on OPSG response to the EIOPA consultation on Further work on Solvency of IORPs, Barthold Kuipers. See links to the consultation reasoned feedback Q1-Q35 and Q36-Q71. ➤ Update on the QA and stress test exercise, Barthold Kuipers and Marion Lajous 	Information 45'
5.	11.40	<p>Review of OPSG 2015/2016 work programme</p> <ul style="list-style-type: none"> ➤ <i>Doc: Revised draft work programme to include upcoming inputs for interval July 2015 - end March 2016.</i> 	Discussion & decision 10'

6.	11.50	Review of OPSG SG mandates <ul style="list-style-type: none"> ➤ Solvency issues (Niels Kortleve) ➤ Consumer Protection issues (Ruth Goldman & Doug Taylor) ➤ Occupational DC (Matti Leppälä) 	Discussion & decision 15'
7.	12:05	EIOPA work on Peer Review of IORPs Peer review on IORPs and the use of the Statement of Investment Policy, Dora Iltcheva	Information & discussion 25'
	12.30	<i>Lunch (28th floor)</i>	45'
8.	13.15	Work on Personal Pensions <ul style="list-style-type: none"> ➤ Background doc: EIOPA consultation on the creation of a standardised Pan-European Personal Pension product (PEPP) ➤ COM Call for Advice on Personal Pensions: Update on work of OPSG WS on personal pensions and key inputs to EIOPA work, Michaela Koller 	Information & discussion 45'
9.	14.00	OPSG Solvency subgroup work on Quantitative Easing <ul style="list-style-type: none"> ➤ Presentation by Niels Kortleve 	Information & discussion 35'
10.	14.35	EIOPA work on cross-border IORPs <ul style="list-style-type: none"> ➤ Doc/Ppt: Market development Report for cross-border IORPs, Frederik Vandenweghe 	Information & Discussion 25'
11.	15:00	EIOPA work on report on tools and channels for communicating to occupational pension scheme members <ul style="list-style-type: none"> ➤ Presentation, Alexandra de Jong 	Information & Discussion 25'
12.	15:25	Consideration of joint OPSG-IRSG opinion to the ESFS Review <ul style="list-style-type: none"> ➤ Chair note on the Review of the ESAs ➤ Background doc: OPSG response to comments in relation to Stakeholder Groups 	Information & Discussion 25'
13.	15:50	AOB EIOPA Annual Occupational Pension Seminar Next meetings: <ul style="list-style-type: none"> ▪ 20.10.2015 ▪ 01.12.2015 – with EIOPA BoS & IRSG ▪ Final meeting – 24 February 2016 	Information 10'
	16:00	<i>End of the meeting</i>	