

Occupational Pensions Stakeholder Group meeting

20 October 2015

Venue: EIOPA, 28th floor, Westhafenplatz 1, 60327 Frankfurt am Main

Draft Agenda

09:30 – 10:00 Welcome coffee & Registration – 28th floor lounge

		<i>Item</i>	<i>Type</i>
1.	10:00	Welcome and approval of the draft agenda and minutes of the previous meeting ➤ <i>Doc: EIOPA-15-700: Draft agenda OPSG meeting</i> ➤ <i>Doc: EIOPA-15-701: Minutes of 8 July</i>	Decision 5'
2.	10:05	Updates: - EU Commission update - EIOPA general update (EIOPA ED): EIOPA budget, Annual Work Programme 2016 - Outlook on Pensions, Sandrine Lemery, <i>Autorité de Contrôle Prudentiel et de Résolution</i> (ACPR), EIOPA Management Board member	Information 30'
3.	10.35	OPSG Chair update and report: - Infrastructure (Thomas Keller)	Information 15'
4.	10.50	EIOPA quantitative assessment of further work on solvency and pensions stress test ➤ Pensions Stress Test update, Daniel Perez ➤ Quantitative Assessment update, Barthold Kuipers	Information & discussion 45'
5.	11:35	EIOPA Market development report - evolution in the number of cross-border Institutions for Occupational Retirement Provision (IORP) ➤ OPSG Position paper, Lukas Budzynski	Information & Discussion 20'
6.	11:55	OPSG reaction to the Revision of the IORP II Directive - Review of Council and Parliament positions ➤ Presentation, OPSG drafting subgroup (Philip Shier)	Discussion 45'
	12.40	<i>Lunch (28th floor)</i>	50'

7.	13.30	Work on European Market Infrastructure Regulation (EMIR) ➤ Presentation: EIOPA procedure on handling requests for temporary exemption from clearing obligation, Sandra Hack, Pensions coordinator ➤ Update from OPSG and discussion on position regarding the exemption for IORPs, Niels Kortleve	Information & Discussion 40'
8.	14:10	EIOPA feedback to the OPSG response to consultation on PEPP ➤ Introduction by Michaela Koller ➤ Feedback by Cees Karregat/Adrian O'Brian	Information & Discussion 30'
9.	14:40	OPSG own initiative work on Consumer protection: - Advice and education (Charlotta Carlberg) - Governance and conflict of interest (Ruth Goldman) - Information/terminology and transparency (Klaus Struwe) - Investments cost and charges for occupational pensions DC schemes (Doug Taylor, Charlotta Carlberg)	Discussion 1h
10.	15:40	Feedback to EIOPA Report on fact finding in respect of practices at the decumulation phase for occupational pensions ➤ Presentation: OPSG Subgroup on Occupational DC	Discussion 20'
11.	16:00	OPSG position paper on Quantitative Easing Niels Kortleve	Discussion 20'
12.	16:20	AOB ➤ End of Mandate Report (background info: OPSG Activity Report 2011-2013) Next meetings: ▪ 01.12.2015 – with EIOPA BoS & IRSG ▪ Final meeting – 24 February 2016	Information 10'
	16:30	<i>End of the meeting</i>	