

Occupational Pensions Stakeholder Group meeting

15 October 2014

Venue: EIOPA, 14th floor, Westhafenplatz 1, 60327 Frankfurt am Main

Agenda

09.00 – 09:30 Welcome coffee & Registration – **28th floor lounge**

09:30	Start	Welcoming by Mr Benne van Popta, OPSG Chair	Type
1.	09:30	Approval of the draft agenda <ul style="list-style-type: none"> ➤ Doc: EIOPA-14-473: Draft agenda ➤ Doc: <i>EIOPA-14-521: Draft summary of conclusions of the OPSG meeting on 07 July 2014</i> 	Decision 5'
2.	09:35	OPSG Chair update and report <ul style="list-style-type: none"> • Review of follow-up actions to 07 July meeting 	Information 10'
3.	09:45	EIOPA general update <ul style="list-style-type: none"> • ESFS Review - Katja Würtz – update by Head of Cross-sectoral and Consumer Protection Unit 	Information 30'
4.	10.15	Consultation on EIOPA's solvency work and the use of the holistic balance sheet <ul style="list-style-type: none"> • EIOPA update • First reactions from OPSG work stream on solvency for IORPs 	Discussion 90'
5.	11.45	COM's Call for Advice on Personal Pension Products <ul style="list-style-type: none"> • EIOPA update • First reactions from OPSG incl. from work stream on personal pensions on COM CfA 	Discussion 45'
12:30	<i>Lunch (on the 28th floor)</i>		45'
6.	13.15	EU COM Update	Information 15'
7.	13.30	Review of the IORP Directive <ul style="list-style-type: none"> • OPSG input to COM – Review of the IORP Directive, report from Benne van Popta. • OPSG Proportionality workstream - Presentation by WS leader, Chris Verhaegen 	Discussion 55'

8.	14.25	<p>COM's Call for advice regarding transferability of supplementary pension rights</p> <ul style="list-style-type: none"> • EIOPA update and progress report on Good Practices Report regarding portability (transfers -in and -out) of acquired rights within occupational pension schemes 	Information 30'
9.	14.55	<p>OPSG subgroup leads/topic owners debriefing on on-going projects:</p> <ul style="list-style-type: none"> • Cost and charges for occupational pensions schemes - Klaus Struwe • Investment choices - Charlotta Carlberg • Personal Pensions - Michaela Koller • Consumer Trends - Ruth Goldman 	Discussion 60'
10.	15.55	<p>AOB</p> <p>Upcoming: Joint EIOPA BoS - IRSG - OPSG meeting 26 November 2014</p> <p>Meeting dates in 2015:</p> <ul style="list-style-type: none"> • Tuesday, 10 March • Friday, 8 May • Wednesday, 8 July • Tuesday, 20 October and • Tuesday, 01 December 2015 	Information 5'
16:00	<i>End of the meeting</i>		