

**Occupational Pensions Stakeholder Group meeting**  
**24 February 2016**

**Venue: EIOPA, 28th floor, Westhafenplatz 1, 60327 Frankfurt am Main**

**Draft Agenda**

*09:00 – 09:30 Welcome coffee & Registration – 28th floor lounge*

		<i>Item</i>	<i>Type</i>
1.	09:30	<b>Welcome and approval of the draft agenda</b> <ul style="list-style-type: none"> <li>• Doc: EIOPA-16-018: Draft agenda OPSG meeting</li> </ul>	Decision 5'
2.	09:35	<b>Updates:</b> <ul style="list-style-type: none"> <li>- <b>EU Commission update</b> (Mr. Yann Germaine)</li> <li>- <b>EIOPA general update</b> (EIOPA Executive Director)</li> </ul>	Information 30'
3.	10.05	<b>OPSG Chair update and report</b>	Information 10'
4.	10:15	<b>OPSG position paper to the Revision of the IORP II Directive - Review of Council and Parliament positions</b> <ul style="list-style-type: none"> <li>• ECON draft</li> <li>• OPSG draft position paper, Philip Shier</li> </ul>	Discussion 30'
5.	10.45	<b>EIOPA pensions stress test results</b> <ul style="list-style-type: none"> <li>➢ Presentation: Pensions Stress Test results, Daniel Perez</li> <li>➢ OPSG Response to the Stress Test by Niels Kortleve, leader of the OPSG Solvency Subgroup</li> </ul>	Information & discussion 45'
6.	11:30	<b>Feedback to EIOPA Report on fact finding in respect of practices at the decumulation phase for occupational pensions</b> Draft OPSG Feedback statement, Matti Leppälä	Information & discussion 20'
7.	11:50	<b>Future operation of Stakeholder Groups and position paper on the ESFS and ESAs review</b> <ul style="list-style-type: none"> <li>• Draft joint IRSG/OPSG position paper on Future operation of Stakeholder Groups, Philip Shier</li> <li>• Draft joint IRSG/OPSG position paper on the ESFS and ESAs review, Philip Shier</li> </ul>	Discussion 40'
	12:30	<i>Lunch (28<sup>th</sup> floor)</i>	45'

8.	13:15	<p><b>End of Mandate Report</b></p> <ul style="list-style-type: none"> <li>• Review on the completion of the OPSG Work Plan 2015-2016</li> <li>• Draft Report OPSG 2013-2016</li> </ul> <p>OPSG Chair and Vice-Chair</p>	Information & discussion 30'
9.	13:45	<p><b>Issues in respect of Personal Pensions</b></p> <ul style="list-style-type: none"> <li>➤ Presentation: EIOPA Consultation Paper on Call for Advice on Personal Pensions, Sandra Hack, coordinator EIOPA Pensions Team</li> <li>➤ Initial OPSG feedback by Michaela Koller, topic owner personal pensions</li> </ul>	Information & discussion 40'
10.	14:25	<p><b>EIOPA Consultation Paper on Good Practices on Communication Tools and Channels for communicating to OP members</b></p> <ul style="list-style-type: none"> <li>➤ Presentation: Pedro Pires, Principal Expert on Consumer Protection and Financial Innovation</li> <li>➤ Draft OPSG response, Klaus Struwe</li> </ul>	Information & discussion 30'
11.	14:55	<p><b>OPSG own initiative work on Consumer protection:</b></p> <ul style="list-style-type: none"> <li>• Draft position paper on Investments cost and charges for occupational pensions DC schemes, Doug Taylor/Klaus Struwe</li> </ul>	Decision 20'
12.	15:15	<p><b>EIOPA Consumer Trends Report 2015</b></p> <ul style="list-style-type: none"> <li>➤ Presentation, Julian Arevalo, EIOPA Expert on Consumer Protection and Financial Innovation</li> </ul>	Information & Discussion 20'
13.	15:35	<p><b>TTYPE: Where pensions come together</b></p> <ul style="list-style-type: none"> <li>➤ Presentation by Niels Kortleve</li> </ul>	Information & Discussion 20'
14.	15:55	<b>AOB</b>	5'
	16:00	<i>End of the meeting</i>	